

**EXHIBIT D**

**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY**

**EXHIBIT D-1**

**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY AS COMPARED TO BUDGET**

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2022	March 2022	April 2022	May 2022	Total	February 2022	March 2022	April 2022	May 2022	Total
B110 Case Administration	40	40	40	50	170	22.00	15.60	13.30	21.90	72.80
B112 General Creditor Inquiries	5	5	5	5	20	0.00	0.30	0.30	0.00	0.60
B113 Pleadings Review	10	10	10	10	40	23.40	12.90	12.70	14.70	63.70
B120 Asset Analysis and Recovery	2	2	0	0	4	0.00	0.00	0.00	0.00	0.00
B130 Asset Disposition	2	2	0	0	4	0.00	0.00	0.00	0.00	0.00
B140 Relief from Stay / Adequate Protection Proceedings	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B150 Meetings of Creditors' Committee and Communications with Creditors	20	25	25	50	120	70.50	80.70	47.60	87.30	286.10
B155 Court Hearings (including Preparation for Court Hearings)	10	10	10	10	40	12.20	7.40	0.00	6.90	26.50
B160 Employment / Fee Applications (Paul Hastings)	25	40	50	75	190	103.20	84.80	62.90	31.60	282.50
B161 Budgeting (Case)	1	1	1	1	4	0.90	0.40	0.50	0.80	2.60
B165 Employment / Fee Applications (Other Professionals)	5	5	5	5	20	0.70	9.50	24.10	33.20	67.50
B170 Fee and Employment Objections	2	2	2	2	8	0.00	0.00	0.00	0.00	0.00

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2022	March 2022	April 2022	May 2022	Total	February 2022	March 2022	April 2022	May 2022	Total
B180 Avoidance Action Analysis	10	10	0	0	20	0.00	0.00	0.00	0.00	0.00
B185 Assumption / Rejection of Leases and Contracts	2	2	0	0	4	0.00	0.00	0.00	5.10	5.10
B190 Other Contested Matters (including GDB restructuring)	5	5	5	10	25	0.00	0.00	0.00	0.00	0.00
B191 General Litigation	20	20	20	20	80	6.00		0.20	1.70	7.90
B195 Non-Working Travel <sup>1</sup>	0	0	0	0	0	0.00	7.50	0.00	0.00	7.50
B210 Debtors' Financial Information and Operations/Fiscal Plan	0	0	0	0	0	3.30	0.50	0.00	0.70	4.50
B220 Employee Benefits / Pensions	0	0	0	0	0	0.00	0.00	0.00	0.20	0.20
B222 Union Issues	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B230 Financing / Cash Collections	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B231 Security Document Analysis	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B240 Tax Issues	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B260 Meetings of and Communications with Debtors/Oversight Board	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B261 Investigations	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B310 Claims Administration and Objections	30	50	50	50	180	6.70	38.60	23.60	4.50	73.40

<sup>1</sup> The firm charges one-half a timekeeper's normal billing rate for any time incurred on account of non-working travel.

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2022	March 2022	April 2022	May 2022	Total	February 2022	March 2022	April 2022	May 2022	Total
B320 Plan and Disclosure Statement	100	500	500	200	1,300	312.00	133.30	62.40	95.00	602.70
B420 Restructuring	40	50	100	600	790	86.10	236.60	428.50	303.50	1054.70
<b>TOTAL HOURS</b>	<b>339</b>	<b>789</b>	<b>833</b>	<b>1,098</b>	<b>3,059</b>	<b>647.00</b>	<b>628.10</b>	<b>676.10</b>	<b>607.10</b>	<b>2558.30</b>
<b>TOTAL FEES</b>	<b>\$379,680.00<sup>2</sup></b>	<b>\$883,680.00<sup>2</sup></b>	<b>\$932,960.00<sup>2</sup></b>	<b>\$1,229,760.00<sup>2</sup></b>	<b>\$3,426,080.00<sup>2</sup></b>	<b>\$669,026.50</b>	<b>\$708,904.00</b>	<b>\$815,119.00</b>	<b>\$722,034.00</b>	<b>\$2,915,083.50</b>
<b>MINUS 20% REDUCTION<sup>3</sup></b>	<b>(\$75,936.00)</b>	<b>(\$176,736.00)</b>	<b>(\$186,592.00)</b>	<b>(\$245,952.00)</b>	<b>(\$685,216.00)</b>	<b>(\$133,805.30)</b>	<b>(\$141,780.80)</b>	<b>(\$163,023.80)</b>	<b>(\$144,406.80)</b>	<b>(\$583,016.70)</b>
<b>TOTAL FEES (NET OF REDUCTION)</b>	<b>\$303,744.00</b>	<b>\$706,944.00</b>	<b>\$746,368.00</b>	<b>\$983,808.00</b>	<b>\$2,740,864.00</b>	<b>\$535,221.20</b>	<b>\$567,123.20</b>	<b>\$652,095.20</b>	<b>\$577,627.20</b>	<b>\$2,332,066.80</b>

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<sup>2</sup> The Total Estimated Fees are calculated based on a blended hourly rate of \$1,120, \$1,120, \$1,120, and \$1,120 for the Paul Hastings attorneys who are expected to work on this matter in February, March, April, and May, respectively. The impact of the agreed-upon 20% end of the case write-off on the blended hourly rate cannot be calculated at this time. However, for illustrative purposes only, the blended hourly rate, after accounting for the 20% reduction, would be approximately \$896, \$896, \$896, and \$896, respectively.

**SUMMARY OF COMPENSATION REQUESTED AS COMPARED TO SUB-BUDGETS FOR MATTERS JOINTLY  
PURSUED BY OVERSIGHT BOARD AND COMMITTEE**

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2022	March 2022	April 2022	May 2022	Total	February 2022	March 2022	April 2022	May 2022	Total
<b>Omnibus Claims Objection</b>										
B310 Claims Administration and Objections	0	0	0	0	0	0	0	0	0	0
<b>GO Lien Challenges</b>										
B191 General Litigation	0	0	0	0	0	0	0	0	0	0
<b>Garden Variety Avoidance Actions</b>										
B191 General Litigation	10	10	0	0	20	1.6	0	0	0	1.6
<b>Stayed Co-Plaintiff Adversary Proceedings</b>										
B191 General Litigation	0	0	0	0	0	0	0	0	0	0
<b>ERS Lien Adversary Proceedings</b>										
B191 General Litigation	0	0	0	0	0	0	0	0	0	0
<b>TOTAL HOURS</b>	<b>10</b>	<b>10</b>	<b>0</b>	<b>0</b>	<b>20</b>	<b>1.6</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1.6</b>

**FURTHER BREAKDOWN OF COMPENSATION REQUESTED  
BY PROJECT CATEGORY AND BY MATTER<sup>1</sup>**

*Official Committee of Unsecured Creditors of Commonwealth of PR (Matter ID 00002)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	70.20	\$71,165.00
B112 General Creditor Inquiries	0.30	\$358.50
B113 Pleadings Review	63.40	\$46,096.50
B150 Meetings of and Communications with Creditors	226.50	\$217,235.00
B155 Court Hearings	26.50	\$29,575.00
B160 Employment / Fee Applications (Paul Hastings)	282.50	\$238,310.50
B161 Budgeting (Case)	2.10	\$3,097.50
B165 Employment / Fee Applications (Other Professionals)	39.30	\$44,888.50
B210 Debtors' Financial Information and Operations/Fiscal Plan	0.70	\$1,032.50
B310 Claims Administration and Objections	38.80	\$44,284.00
B320 Plan and Disclosure Statement (including Business Plan)	140.50	\$184,720.00
<b>TOTAL</b>	<b>890.80</b>	<b>\$880,763.00</b>

*Communications with Creditors (other than Committee Members) / Website (Matter ID 00004)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B112 General Creditor Inquiries	0.30	\$442.50
<b>TOTAL</b>	<b>0.30</b>	<b>\$442.50</b>

*PREPA (Matter ID 00006)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Billed
B110 Case Administration	0.90	\$225.00
B113 Pleadings Review	0.30	\$75.00

<sup>1</sup> The fees set forth on this Exhibit D-1 do **not** take into account Paul Hastings' agreement to reduce its fees by an amount equal to 20% of its total case fees, with the precise fees to be waived to attain the 20% reduction to be designated by Paul Hastings (in its sole discretion) in connection with the final fee application process.

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
B161 Budget	0.50	\$737.50
B165 Fee/Employment Applications for Other Professionals	28.20	\$30,062.00
B191 General Litigation	0.20	\$295.00
B195 Non-Working Travel	7.50	\$6,375.00
B210 Debtors' Financial Information and Operations/Fiscal Plan	0.60	\$885.00
B220 Employee Benefits/Pensions	0.20	\$295.00
B310 Claims Administration and Objections	31.50	\$35,908.00
B320 Plan and Disclosure Statement (including Business Plan)	1.70	\$1,530.00
B420 Restructuring	341.70	\$428,836.50
<b>TOTAL</b>	<b>413.30</b>	<b>\$505,224.00</b>

***HTA (Matter ID 00007)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	1.70	\$425.00
B185 Assumption/Rejection of Lases and Contracts	5.10	\$7,262.50
B210 Debtors' Financial Information and Operations/Fiscal Plan	3.20	\$4,032.50
B310 Claims Administration and Objections	3.10	\$3,407.50
B320 Plan and Disclosure Statement (including Business Plan)	460.50	\$549,480.00
<b>TOTAL</b>	<b>473.60</b>	<b>\$564,607.50</b>

***Other Adversary Proceedings (Matter ID 00009)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B191 General Litigation	7.70	\$9,215.50
<b>TOTAL</b>	<b>7.70</b>	<b>\$9,215.50</b>

***Mediation (Matter ID 00010)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B420 Restructuring	713.00	\$887,690.50

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
<b>TOTAL</b>	<b>713.00</b>	<b>\$887,690.50</b>

*Creditors Committee Meetings (Matter ID 00012)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B150 Meetings of and Communications with Creditors	59.60	\$67,140.50
<b>TOTAL</b>	<b>59.60</b>	<b>\$67,140.00</b>



**EXHIBIT D-2**

**SUMMARY OF EXPENSE REIMBURSEMENTS REQUESTED BY CATEGORY**

<b>Category</b>	<b>Amount</b>
Airfare	\$539.00
Travel Expenses - Taxi / Ground Transportation	\$276.22
Courier Services	\$236.53
Computer Search	\$25,078.54
In-house Black and White Reproduction Charges (17,155 copies at \$0.08 per page)	\$1,372.40
In-house Color Reproduction Charges (115 copies at \$0.25 per page)	\$28.75
Outside Professional Services	\$1,444.00
Postage/Express Mail	\$3,414.19
<b>TOTAL</b>	<b>\$32,389.63</b>